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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Syngenta Group Finance Limited

(Incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

US\$500,000,000 5.00 per cent. Senior Unsecured Notes Due 2026 (Stock Code: 5557)

(the “Notes”)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

Syngenta Group Co., Ltd.

(先正达集团股份有限公司)

(Incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)



Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

Citigroup

HSBC

Joint Lead Managers and Joint Bookrunners

ABC International

Bank of Communications

China Construction Bank (Asia)

China International Capital Corporation

China Minsheng Banking Corp., Ltd., Hong Kong Branch

DBS Bank Ltd.

ICBC (Asia)

J.P. Morgan

Morgan Stanley

Co-manager

Luso Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes, as described in the offering memorandum dated 12 October 2022. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes is expected to become effective on or around 20 October 2022.

Hong Kong, 19 October 2022

As at the date of this announcement, the directors of the Issuer are Lin Li, Tianwei Yang and Markus Mechelien Leonardus Maria Nijhof (Mark Nijhof).

As at the date of this announcement, the directors of the Guarantor are Fanrong Li, Andy Yang, Jon Erik Fyrwald, Paul J. Fribourg, Pedro Pullen Parente and Louise O. Fresco.